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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1. | May 26, 2020 | | | | | | |
|-----|--|--|--|--|--|--|--|
| | Date of Report (Date of earliest event reported) | | | | | | |
| 2. | SEC Identification Number <u>AS095-002283</u> 3. BIR Tax Identification No. <u>004-703-376</u> | | | | | | |
| 4. | DMCI Holdings, Inc. Exact name of issuer as specified in its charter | | | | | | |
| 5. | Philippines 6. (SEC Use Only) Province, country or other jurisdiction of incorporation | | | | | | |
| 7. | 3/F Dacon Building, 2281 Chino Roces Avenue, Makati City1231Address of principal officePostal Code | | | | | | |
| 8. | (632) 8888-3000 Issuer's telephone number, including area code | | | | | | |
| 9. | Not applicable Former name or former address, if changed since last report | | | | | | |
| 10. | Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA | | | | | | |
| | Title of Each Class No. of Shares Outstanding Amount | | | | | | |
| | Common Shares 13,277,470,000 Php13,277,470,000.00 Preferred Shares 960 960.00 | | | | | | |
| | Preferred Shares 960 960.00 TOTAL 13,277,470,960 Php13,277,470,960.00 | | | | | | |
| 11. | Indicate the item numbers reported herein: <u>Item 9</u> | | | | | | |

Item 9. Other Events

In compliance with the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), we hereby report the following DMC shares bought/sold by DFC Holdings, Inc., a substantial shareholder of the Corporation:

| Transaction Type | Date | No. of Shares | Price/Share (Php) | Amount (Php) |
|------------------|--------------|---------------|----------------------|--------------|
| Bought (direct) | May 22, 2020 | 520,000 | 4.0962 | 2,130,024.00 |
| | | | | |

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.

Issuer

Executive Vice President & Chief Finance Officer

May 26, 2020

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 26, 2020

2. SEC Identification Number

ASO95002283

3. BIR Tax Identification No.

004-703-376-000

4. Exact name of issuer as specified in its charter

DMCI Holdings Inc.

5. Province, country or other jurisdiction of incorporation Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

3/F Dacon Bldg. 2281 Chino Roces Avenue, Makati City Postal Code 1231

8. Issuer's telephone number, including area code (632) 88883000

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 13,277,470,000 |
| Preferred | 960 |

11. Indicate the item numbers reported herein

Item no. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



DMCI Holdings, Inc. DMC

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

DMC share transaction by DFC Holdings, Inc.

Background/Description of the Disclosure

In compliance with the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), we hereby report the following DMC shares bought/sold by DFC Holdings, Inc., a substantial shareholder of the Corporation:

Transaction Date: MAY 22, 2020

Transaction Type: Buy No. of Shares: 520,000 Price/share: Php 4.0962

Total Amount: Php 2,130,024.00

Other Relevant Information

Amendment to this report is to indicate the transaction type.

Filed on behalf by:

| Name | Herbert Consunji |
|-------------|--|
| Designation | Executive Vice President & Chief Finance Officer |
| | |